

Code NPM11907
Company name Nui Phao Mining Company Ltd.
Date 08/12/2020
Subject Result of the second bond issuance of NPMPO2022_03

Content:

On August 07, 2020, Nui Phao Mining Company Ltd. reports the result of public offering of NPMPO2022_03 bond as follows:

I. Stock in the public offering:

1. Bond name: NPMPO2022_03 bond
2. Bond type: non-convertible, secured and no warrants
1. Par value: VND100,000/bond
2. Bond term: 03 years
3. Interest payment term: Once every six months
4. Interest payment:
 - For the first two interest periods: 10.00%/year;
 - For next interest periods: sum of 3.10%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date
5. Registered offering volume: 30,000,000 bonds; Of which, the number of the third phase: 10,000,000 bonds
6. Estimated mobilized capital of issues: VND 3,000,000,000,000; Of which: phase 3: VND 1,000,000,000,000
7. Issue date for the third phase: August 07, 2020
8. Beginning date for the third phase: July 18, 2020

2. Institutional investors									
- Domestic investors	100,000	10,000,000	10,000,000	10,000,000	1	1	0	0	100.00%
- Foreign investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
Total		10,000,000		10,000,000					100.00%

V. Summary result:

1. Total distributed bonds (phase 3): 10,000,000 bonds, accounting for 100% total bonds to be offered.
2. Total proceeds from the offering: VND 1,000,000,000,000
3. Total expenses: VND 0
4. Total proceeds after offering will be used for the purposes to use capital: VND 1,000,000,000,000.

VI. Total proceeds from public offering:

Unit: 1,000 VND

Content	Before the offering	After the offering
	06/30/2020	08/07/2020
Total liabilities	15,131,019,064,148	15,310,699,700,072
Short-term debts:	8,415,586,794,697	6,603,093,198,289
Long-term debts:	6,715,432,269,451	8,707,606,501,783

Of which bonds	7,200,000,000,000	7,300,000,000,000
Total contributed capital (charter capital)	8,048,709,226,169	8,048,709,226,169
Debts rate/equity	188%	190%